

Fill in this information to identify the case:Debtor name Crechale Properties, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF MISSISSIPPI

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 21, 2021**X /s/ Elizabeth Crechale**

Signature of individual signing on behalf of debtor

Elizabeth Crechale

Printed name

Manager

Position or relationship to debtor

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MISSISSIPPI**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Citizens Bank P.O. Box 232 Columbia, MS 39429		Lamar Co. Parcel Nos: 055B-15-029.004, 055B-15-017.000, 055B-15-018.000, 1981 Buccanner, Mobile Home and 2006 NONSPC		\$2,083,086.00	\$319,890.00	\$1,763,196.00
Citizens Bank P.O. Box 232 Columbia, MS 39429		Lamar Co. Parcel Nos.: 054C-18-058.000, 054C-18-056.000, 054C-18-057.000, 054C-18-055.000, 054C-18-059.000		\$1,874,680.00	\$593,060.00	\$1,281,620.00
Community Bank 5010 Hardy St. Hattiesburg, MS 39402		1731 Hwy 589 Purvis, MS, Lamar Co. Parcel No.: 096-13-004.001 0 hwy 589, Hattiesburg, MS, Lamar Co. Parcel No.: 096-13-003.000 0 Hwy 589, Hattiesbur		\$172,901.30	\$13,020.00	\$159,881.30
Community Bank 5010 Hardy St. Hattiesburg, MS 39402		5162 Lincoln Rd., Parcel No.: 055B-15-030.000 5162 Lincoln Rd., Parcel No.: 055G-15-002.000		\$110,704.53	\$67,320.00	\$43,384.53

Debtor **Crechale Properties, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First Bank 3301 Hardy St. Hattiesburg, MS 39401		Lamar Co. Parcel Nos: 1063-23-027.021, 1063-23-027.020, 1063-23-027.019, 1063-23-027.018, 1063-23-027.017, 1063-23-027.015, 1063-23-027.000		\$1,171,576.00	\$1,042,010.00	\$129,566.00
First Bank 3301 Hardy St. Hattiesburg, MS 39401		2724 Hwy 589, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-040.000		\$170,585.00	\$71,290.00	\$99,295.00
First Bank 3301 Hardy St. Hattiesburg, MS 39401		Lamar Co. Parcel Nos: 108-27-009.000, 0921-03-081.000, 0921-03-103.000 0921-03-102.000		\$248,439.02	\$175,550.00	\$72,889.02
First Bank 3301 Hardy St. Hattiesburg, MS 39401		57 Aycok Rd. Purvis, MS Lamar Co. Parcel No.: 0433-07-027.000		\$223,653.21	\$161,500.00	\$62,153.21
First Bank 3301 Hardy St. Hattiesburg, MS 39401		59 Aycok Rd. Purvis, MS Lamar Co. Parcel No.: 0433.07.028.000		\$188,117.00	\$141,730.00	\$46,387.00
First Bank 3301 Hardy St. Hattiesburg, MS 39401		7 Anne St. A/B/C Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.022		\$1,217,359.24	\$179,370.00	\$1,037,989.24
First Bank 3301 Hardy St. Hattiesburg, MS 39401		Forrest Co. Parcel Nos: 2-012-14-049, 2-012L-23-002		\$1,182,824.00	\$219,920.00	\$962,904.00
First Southern Bank 1075 Highway 09 Columbia, MS 39429		5004 Lincoln Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-010.001		\$1,074,418.00	\$795,520.00	\$278,898.00
Great Southern Bank 218 S. Glenstone Springfield, MO 65802		Lamar Co. Parcel Nos: 056E-14-025.000, 056M-23-023.001, 056M-23-024.003, 056M-23-024.002,0 56E-14-022.000, 056M-23-024.000, 056M-23-023.000		\$920,000.00	\$155,740.00	\$764,260.00

Debtor **Crechale Properties, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
People's Bank 152 Lameuse St. Biloxi, MS 39530		Forrest County Parcel No.: 2-012L-23-002.000		\$240,000.00	\$30,900.00	\$209,100.00
Priority One Bank 6276 US Hwy 98 Hattiesburg, MS 39402		2789 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-022.000		\$1,079,127.75	\$32,000.00	\$1,047,127.75
Priority One Bank 6276 US Hwy 98 Hattiesburg, MS 39402		Lamar Co. Parcel No.: 1063-23-039.000 Forrest Co. Parcel No.: 1-011J-22-025.00		\$265,000.00	\$84,800.00	\$180,200.00

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 4,484,460.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 0.00
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 4,484,460.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 12,517,606.15
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 0.00
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 12,517,606.15

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

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☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.

Debtor **Crechale Properties, LLC**
Name

Case number (If known) _____

☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
☐ Yes Fill in the information below.**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	1981 Buccaneer S/N 49341137	Unknown	N/A	Unknown
47.2.	Mobile Home (VIN #1S9BV35206TSPH3081)	Unknown	N/A	Unknown
47.3.	2006 NONSPC (S/N ROC719106NC) Mobile Home	Unknown	N/A	Unknown

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$0.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No
☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No
☐ Yes**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Debtor **Crechale Properties, LLC**

Case number (If known)

Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 2794 Hwy 589, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-035.000	Fee simple	Unknown	Tax records	\$147,660.00
55.2. 13 Anne St. A/B, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.001	Fee simple	Unknown	Tax records	\$128,990.00
55.3. 24 Oak Hollow, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-106.000	Fee simple	Unknown	Tax records	\$116,330.00
55.4. 5162 Lincoln Rd., Hattiesburg, MS Lamar Co. Parcel No.: 055B-15-030.000	Fee simple	Unknown	Tax records	\$780.00
55.5. 2724 Hwy 589, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-040.000	Fee simple	Unknown	Tax records	\$71,290.00
55.6. 5162 Lincoln Rd., Hattiesburg, MS Lamar Co. Parcel No.: 055G-15-002.000	Fee simple	Unknown	Tax records	\$66,540.00
55.7. 1731 Hwy 589 Purvis, MS Lamar Co. Parcel No.: 096-13-004.001	Fee simple	Unknown	Tax records	\$5,950.00
55.8. 0 Hwy 589, Hattiesburg, MS Lamar Co. Parcel No.: 096-13-003.000		Unknown	Tax records	\$5,850.00
55.9. 0 Hwy 589 Hattiesburg, MS Lamar Co. Parcel No.: 096-13-004.000	Fee simple	Unknown	Tax records	\$1,220.00

Debtor	Crechale Properties, LLC	Case number (If known)			
	Name				
55.10	59 Aycock Rd. Purvis, MS Lamar Co. Parcel No.: 0433.07.028.000	Fee simple	Unknown	Tax records	\$141,730.00
55.11	57 Aycock Rd. Purvis, MS Lamar Co. Parcel No.: 0433-07-027.000	Fee simple	Unknown	Tax records	\$161,500.00
55.12	Forrest County Parcel No.: 2-012L-23-002.000	Fee simple	Unknown	Tax records	\$30,900.00
55.13	1479 Old Hwy 24 Hattiesburg, MS Lamar Co. Parcel No.: 108-27-009.000	Fee simple	Unknown	Tax records	\$55,630.00
55.14	0 Bounds Rd. Sumrall, MS Lamar Co. Parcel No.: 0921-03-081.000	Fee simple	Unknown	Tax records	\$290.00
55.15	124 Bounds Rd. Sumrall, MS Lamar Co. Parcel No.: 0921-03-103.000	Fee simple	Unknown	Tax records	\$65,570.00
55.16	118 Bounds Rd. Sumrall, MS	Fee simple	Unknown	Tax records	\$54,060.00
55.17	0 Hwy 589 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-039.000	Fee simple	Unknown	Tax records	\$1,830.00
55.18	305 Lakewood Loop Hattiesburg, MS Forrest Co. Parcel No.: 1-011J-22-025.00	Fee simple	Unknown	Tax records	\$82,970.00
55.19	2715 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056E-14-025.000	Fee simple	Unknown	Tax records	\$82,970.00
55.20	0 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-023.001	Fee simple	Unknown	Tax records	\$10.00

Debtor	Crechale Properties, LLC	Case number (If known)			
	Name				
55.21	0 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-024.003	Fee simple	Unknown	Tax records	\$610.00
55.22	0 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-024.002	Fee simple	Unknown	Tax records	\$420.00
55.23	2717 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056E-14-022.000	Fee simple	Unknown	Tax records	\$51,000.00
55.24	0 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-024.000	Fee simple	Unknown	Tax records	\$3,130.00
55.25	0 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-023.000	Fee simple	Unknown	Tax records	\$17,600.00
55.26	5004 Lincoln Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-010.001	Fee simple	Unknown	Tax records	\$795,520.00
55.27	2789 Oak Grove Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-022.000	Fee simple	Unknown	Tax records	\$32,000.00
55.28	0 Anne St. 27/29 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.021	Fee simple	Unknown	Tax records	\$124,910.00
55.29	0 Anne St. 35/37 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.020	Fee simple	Unknown	Tax records	\$124,910.00
55.30	0 Anne St. 39/41 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.019	Fee simple	Unknown	Tax records	\$124,910.00

Debtor	Crechale Properties, LLC	Case number (If known)			
	Name				
55.31	0 Anne St. 43/45/47 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.018	Fee simple	Unknown	Tax records	\$179,370.00
55.32	0 Anne St. 55/57/59/61 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.017	Fee simple	Unknown	Tax records	\$238,090.00
55.33	0 Anne St. 31/33 Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.015	Fee simple	Unknown	Tax records	\$124,910.00
55.34	1 Anne St. A/B Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.000	Fee simple	Unknown	Tax records	\$124,910.00
55.35	Forrest Co. Parcel No.: 2-012-14-049	Fee simple	Unknown	Tax records	\$189,020.00
55.36	305 Lakewood Loop Hattiesburg, MS Forrest Co. Parcel No.: 2-012L-23-002	Fee simple	Unknown	Tax records	\$30,900.00
55.37	7 Anne St. A/B/C Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.022	Fee simple	Unknown	Tax records	\$179,370.00
55.38	6766 U.S. Hwy 98 Hattiesburg, MS Lamar Co. Parcel No.: 054C-18-058.000	Fee simple	Unknown	Tax records	\$83,430.00
55.39	6766 U.S. Hwy 98 Hattiesburg, MS Lamar Co. Parcel No.: 054C-18-056.000	Fee simple	Unknown	Tax records	\$258,340.00
55.40	6766 U.S. Hwy 98 Hattiesburg, MS Lamar Co. Parcel No.: 054C-18-057.000	Fee simple	Unknown	Tax records	\$84,430.00

Debtor Crechale Properties, LLC
Name

Case number (If known) _____

55.41	0 U.S. Hwy 98 Hattiesburg, MS Lamar Co. Parcel No.: 054C-18-055.000	Fee simple	Unknown	Tax records	\$83,430.00
55.42	0 U.S. Hwy 98 Hattiesburg, MS Lamar Co. Parcel No.: 054C-18-059.000	Fee simple	Unknown	Tax records	\$83,430.00
55.43	0 Willow Lake Ln. Hattiesburg, MS Lamar Co. Parcel No.: 055B-15-029.004	Fee simple	Unknown	Tax records	\$150.00
55.44	0 Willos Lake Ln. Hattiesburg, MS Lamar Co. Parcel No.: 055B-15-017.000	Fee simple	Unknown	Tax records	\$1,580.00
55.45	53 Willow Lake Ln. Hattiesburg, MS Lamar Co. Parcel No.: 055B-15-018.000	Fee simple	Unknown	Tax records	\$318,160.00
55.46	0 Lincoln Rd. Hattiesburg, MS Lamar Co. Parcel No.: 056M-23-010.000	Fee simple	Unknown	Tax records	\$7,860.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$4,484,460.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Crechale Properties, LLC**
Name

Case number *(if known)* _____

Debtor **Crechale Properties, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$4,484,460.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$0.00	\$4,484,460.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$4,484,460.00

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Citizens Bank <small>Creditor's Name</small> P.O. Box 232 Columbia, MS 39429 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lamar Co. Parcel Nos.: 054C-18-058.000, 054C-18-056.000, 054C-18-057.000, 054C-18-055.000, 054C-18-059.000 Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,874,680.00	\$593,060.00

2.2	Citizens Bank <small>Creditor's Name</small> P.O. Box 232 Columbia, MS 39429 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Lamar Co. Parcel Nos: 055B-15-029.004, 055B-15-017.000, 055B-15-018.000, 1981 Buccanner, Mobile Home and 2006 NONSPC Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$2,083,086.00	\$319,890.00
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Debtor **Crechale Properties, LLC**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Community Bank**

Creditor's Name

**5010 Hardy St.
Hattiesburg, MS 39402**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**2794 Hwy 589, Hattiesburg, MS
Lamar Co. Parcel No.: 1063-23-035.000****\$79,245.86****\$147,660.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Community Bank**

Creditor's Name

**5010 Hardy St.
Hattiesburg, MS 39402**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**5162 Lincoln Rd., Parcel No.: 055B-15-030.000
5162 Lincoln Rd., Parcel No.: 055G-15-002.000****\$110,704.53****\$67,320.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Community Bank**

Creditor's Name

**5010 Hardy St.
Hattiesburg, MS 39402**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**1731 Hwy 589 Purvis, MS, Lamar Co. Parcel
No.: 096-13-004.001
0 hwy 589, Hattiesburg, MS, Lamar Co. Parcel
No.: 096-13-003.000
0 Hwy 589, Hattiesburg, MS, Lamar Co. Parcel
No.: 096-13-003.000****\$172,901.30****\$13,020.00**

Describe the lien

Deed of Trust

Debtor Crechale Properties, LLC Name	Case number (if known)
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Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
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Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
--	---

Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.6	First Bank Creditor's Name 3301 Hardy St. Hattiesburg, MS 39401 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 13 Anne St. A/B, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-027.001	\$106,478.61	\$128,990.00
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Describe the lien Deed of Trust	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
--	--

Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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2.7	First Bank Creditor's Name 3301 Hardy St. Hattiesburg, MS 39401 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 24 Oak Hollow, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-106.000	\$109,410.63	\$116,330.00
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Describe the lien Deed of Trust	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
--	--

Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
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Debtor **Crechale Properties, LLC** Case number (if known) _____
 Name

2.8	First Bank Creditor's Name 3301 Hardy St. Hattiesburg, MS 39401 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2724 Hwy 589, Hattiesburg, MS Lamar Co. Parcel No.: 1063-23-040.000 _____ Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$170,585.00 \$71,290.00
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2.9	First Bank Creditor's Name 3301 Hardy St. Hattiesburg, MS 39401 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 59 Aycock Rd. Purvis, MS Lamar Co. Parcel No.: 0433.07.028.000 _____ Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$188,117.00 \$141,730.00
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2.10	First Bank Creditor's Name 3301 Hardy St. Hattiesburg, MS 39401 Creditor's mailing address _____ Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien 57 Aycock Rd. Purvis, MS Lamar Co. Parcel No.: 0433-07-027.000 _____ Describe the lien Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$223,653.21 \$161,500.00
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Debtor **Crechale Properties, LLC**

Case number (if known)

Name

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**First Bank**

Creditor's Name

**3301 Hardy St.
Hattiesburg, MS 39401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lamar Co. Parcel Nos: 108-27-009.000,
0921-03-081.000, 0921-03-103.000
0921-03-102.000****\$248,439.02****\$175,550.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
2**First Bank**

Creditor's Name

**3301 Hardy St.
Hattiesburg, MS 39401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lamar Co. Parcel Nos: 1063-23-027.021,
1063-23-027.020, 1063-23-027.019,
1063-23-027.018, 1063-23-027.017,
1063-23-027.015, 1063-23-027.000****\$1,171,576.00****\$1,042,010.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
3**First Bank**

Creditor's Name

**3301 Hardy St.
Hattiesburg, MS 39401**

Describe debtor's property that is subject to a lien

**Forrest Co. Parcel Nos: 2-012-14-049,
2-012L-23-002****\$1,182,824.00****\$219,920.00**

Debtor **Crechale Properties, LLC** Case number (if known) _____

Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
4**First Bank**

Creditor's Name

**3301 Hardy St.
Hattiesburg, MS 39401**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**7 Anne St. A/B/C Hattiesburg, MS
Lamar Co. Parcel No.: 1063-23-027.022****\$1,217,359.24****\$179,370.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
5**First Southern Bank**

Creditor's Name

**1075 Highway 09
Columbia, MS 39429**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**5004 Lincoln Rd. Hattiesburg, MS
Lamar Co. Parcel No.: 056M-23-010.001****\$1,074,418.00****\$795,520.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Crechale Properties, LLC**

Case number (if known)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.1
6**Great Southern Bank**

Creditor's Name

**218 S. Glenstone
Springfield, MO 65802**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Lamar Co. Parcel Nos: 056E-14-025.000,
056M-23-023.001, 056M-23-024.003,
056M-23-024.002, 056E-14-022.000,
056M-23-024.000, 056M-23-023.000****\$920,000.00****\$155,740.00**

Describe the lien

Deed of Trust

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
7**People's Bank**

Creditor's Name

**152 Lameuse St.
Biloxi, MS 39530**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred**Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Forrest County Parcel No.: 2-012L-23-002.000**\$240,000.00****\$30,900.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
8**Priority One Bank**

Creditor's Name

**6276 US Hwy 98
Hattiesburg, MS 39402**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Lamar Co. Parcel No.: 1063-23-039.000
Forrest Co. Parcel No.: 1-011J-22-025.00****\$265,000.00****\$84,800.00**

Describe the lien

Deed of Trust

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address _____

As of the petition filing date, the claim is: Check all that apply. _____

☐ Contingent☐ Unliquidated☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address _____

On which line in Part 1 or Part 2 is the related creditor (if any) listed? _____

Last 4 digits of account number, if any _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 0.00
5c.	\$ 0.00

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1** State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:Debtor name **Crechale Properties, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF MISSISSIPPI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Mississippi

In re **Crechale Properties, LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	10,000.00
Prior to the filing of this statement I have received	\$	10,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 21, 2021

Date

/s/ W. Jarrett Little

W. Jarrett Little

Signature of Attorney

Lentz & Little, P.A.

2505 14th St., Ste. 500

Gulfport, MS 39501

(228) 867-6050

jarrett@lentzlittle.com

Name of law firm

**United States Bankruptcy Court
Southern District of Mississippi**

In re **Crechale Properties, LLC**

Debtor(s)

Case No.
Chapter**11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alex Crechale 2715 Oak Grove Rd. Hattiesburg, MS 39402	Member	25%	LLC Membership
Elizabeth Crechale 2715 Oak Grove Rd. Hattiesburg, MS 39402	Member	25%	LLC Membership
John Crechale 2715 Oak Grove Rd. Hattiesburg, MS 39402	Member	25%	LLC Membership
Paul Crechale 2715 Oak Grove Rd. Hattiesburg, MS 39402	Member	25%	LLC Membership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 21, 2021**Signature **/s/ Elizabeth Crechale**
Elizabeth Crechale

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of Mississippi**

In re **Crechale Properties, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Crechale Properties, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Alex Crechale
2715 Oak Grove Rd.
Hattiesburg, MS 39402

Elizabeth Crechale
2715 Oak Grove Rd.
Hattiesburg, MS 39402

John Crechale
2715 Oak Grove Rd.
Hattiesburg, MS 39402

Paul Crechale
2715 Oak Grove Rd.
Hattiesburg, MS 39402

☐ None [*Check if applicable*]

January 21, 2021

Date

/s/ W. Jarrett Little

W. Jarrett Little

Signature of Attorney or Litigant

Counsel for **Crechale Properties, LLC**

Lentz & Little, P.A.

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